



Southern
Maine
Chapter

The Association of
Accountants and Finance
Professionals in Business

Attend to receive your CPE credit!

Date:
Wednesday, May 28, 2014

Time:
4:30pm Registration/
Networking
5:00-6:00pm Program

Location:
USM, 88 Bedford Street
Abronsom Center
Rm 214/215
Portland, ME

Directions:
<http://usm.maine.edu/about/directions-portland-campus>

Cost:
Member \$20
Non-member \$25
Student - free with available grant funds

Registration:
[Click here to register](#) or contact kbustamante@hinfonet.org

Mail Payment to:
125 Presumpscot St., Box 8
Portland, ME 04103

Check Payable to:
IMA Southern Maine Chapter

Hors d'oeuvres available

Hot Topics for Retirement Plan Fiduciaries
May 28, 2014

The regulatory landscape affecting retirement plans is constantly evolving and increasingly complex. The Southern Maine Chapter of the Institute of Management Accountants invites all accounting, finance, and human resource professionals to join us for a presentation that will identify a number of issues that are garnering serious attention from plan fiduciaries, administrators, AND the Department of Labor. Learn how to reduce fiduciary liability (or not), why plan fees continue to create a firestorm in the media, and how the success measures for retirement plans are changing for the better.

About our speakers:

As principal of BerryDunn Wealth Management, **Barbara A. Appleby** helps her clients navigate the changing circumstances of their lives as well as the financial marketplace. Barbara is known for her ability to provide expertise guided by compassion and a genuine desire to meet her clients' needs at times of change. In addition to offering financial planning, estate planning, and investment management to individuals, Barbara provides investment services for corporate retirement plans. She helps businesses and business owners meet their fiduciary obligations and assist their employees in having a successful retirement. Barbara holds FINRA registrations 6, 7, 24, and 66 and is a registered securities principal through Commonwealth Financial Network®, member FINRA/SIPC. She is also licensed for life, health, and variable insurance.

As a senior investment manager, **Kristin Guibord** provides highly personalized, comprehensive financial planning and investment advisory services for individuals and families, including evaluations of life and long-term care insurance. Kristin works closely with clients experiencing major life transitions, such as retirement, death of a spouse, divorce, and career change. She also advises business clients in the ever-changing 401(k) plan landscape. Kristin is a registered representative and an investment adviser representative and holds FINRA Series 6, 7, 63, and 65 registrations through Commonwealth Financial Network, member FINRA/SIPC. She is also licensed for life, health, and variable insurance.

Securities offered through Commonwealth Financial Network, Member FINRA/SIPC. Investment advisory services may be offered through Commonwealth Financial Network, a registered investment adviser, and/or BerryDunn Wealth Management, LLC, a state-licensed investment adviser. Advisory services and fixed insurance products and services offered by BerryDunn Wealth Management, LLC are separate and unrelated to Commonwealth. 100 Middle Street Portland, ME 04101. (207)541-2200

Connect with IMA Southern Maine Chapter:

<http://www.linkedin.com/groups/IMA-Southern-Maine-Chapter-7463774>

Or visit our web site at:

<http://southernmaine.imanet.org/home>



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Save the Dates!

Tuesday, July 29, 2014

Accountable Care Act—Joel Allumbaugh, National Worksite Benefit Group

Wednesday, September 24, 2014

Computer Security Issues—Presenter to be announced at a later date

Wednesday, November 12, 2014

Hidden Dangers of Sales Tax—Presenter to be announced at a later date

All meetings are held at USM with registration beginning at 4:30pm and presentation at 5:00pm

IMA in the News

ICMA Updates CMA Exam to Reflect Evolving Role of Management Accountants

ICMA®, the certification division of IMA®, has updated the exam for its CMA® credential to include additional content related to financial reporting and strategic planning; skills that are increasingly important for management accountants as their roles evolve. These updates will take effect in January 2015. Changes will affect approximately 10 percent of the exam content. It will remain as two four-hour parts, and each part will include 100 multiple-choice questions and two 30-minute essay questions.

For more information about the CMA, and how these changes impact current CMA candidates, visit http://www.imanet.org/cma_certification/current_cma_candidates.aspx.

IMA Releases First International Salary Survey

IMA® has released its first ever International Salary Survey. In every region the global accounting association surveyed, professionals holding the CMA® credential had greater earning power than non-CMAs. With responses from nearly 2,500 individuals, IMA's survey is an accurate representation of its member base and a true measure of the management accounting community. To view the survey, visit: <http://bit.ly/1h1PZ1z>.

The CMA's earning power is universally consistent, with its impact seen even at the earliest career stages (ages 19 to 29). The average total compensation for CMA-certified young professionals was 30 percent higher than their noncertified peers.

Earlier this year, IMA released its Annual Salary Survey of the U.S., which reveals similar benefits of certification. To view the highlights, visit: <http://bit.ly/1lju6e8>.